

**SOUTH CENTRAL CONNECTICUT REGIONAL WATER AUTHORITY
RESOLUTION TO APPROVE
WATER SYSTEM REVENUE REFUNDING BONDS, FORTIETH SERIES
OFFICIAL STATEMENT**

WHEREAS, Section 22 of Special Act 77-98, as amended, of the Connecticut General Assembly (the “Act”) provides, in pertinent part, that bonds shall be authorized by a resolution of the South Central Connecticut Regional Water Authority (the “Authority”) which shall provide for the terms and conditions of the bonds, and may provide for any matter which in any way affects the security or protection on the bonds; and

WHEREAS, Section 22 of the Act further provides, in pertinent part, that the Authority has the power, without the approval of the Representative Policy Board to refund any bonds by the issuance of new bonds; and

WHEREAS, Section 9 of the Act provides that the Authority may delegate to one or more of its members, officers, agents or employees, such powers and duties as it may deem proper; and

WHEREAS, on December 18, 2025, the Authority authorized the issuance, sale and delivery of the Water System Revenue Refunding Bonds, Fortieth Series (the “Fortieth Series Bonds”), and now desires to approve an official statement providing for the public offering and sale of the Fortieth Series Bonds.

NOW THEREFORE,

BE IT RESOLVED, that for the purpose of providing for the public offering and sale of the Fortieth Series Bonds and further setting forth information relating to the Fortieth Series Bonds, an official statement, substantially in the form attached hereto as **Exhibit A** (the “Official Statement”) is hereby approved, with such changes, omissions, insertions and revisions as the Chairperson or Vice Chairperson and President and Chief Executive Officer or Senior Vice President, Chief Financial Officer and Head of Corporate Development shall deem advisable or shall be necessary to provide information concerning the Fortieth Series Bonds; and such officers, in the name of the Authority, are hereby authorized to deem the Official Statement final when appropriate and are further authorized and directed to execute such Official Statement and any amendment or supplement thereto on and after the sale of the Fortieth Series Bonds.

EXHIBIT A

[OFFICIAL STATEMENT]