

**SOUTH CENTRAL CONNECTICUT REGIONAL WATER AUTHORITY
ACTING ON BEHALF OF THE AQUARION WATER AUTHORITY**

**RESOLUTION APPROVING THE
AMENDED AND RESTATED SUPPLEMENTAL RESOLUTION
to the
THE WATER SYSTEM REVENUE BOND RESOLUTION,
GENERAL BOND RESOLUTION
Authorizing the Issue of
WATER SYSTEM REVENUE BOND ANTICIPATION NOTES, SERIES 2026**

**AND APPROVING THE
AMENDED AND RESTATED SUPPLEMENTAL RESOLUTION
to the
THE WATER SYSTEM REVENUE BOND RESOLUTION,
GENERAL BOND RESOLUTION
Authorizing the Issue of
WATER SYSTEM REVENUE REFUNDING BRIDGE NOTES, SERIES 2026**

WHEREAS, Section 37 of Public Act 24-1 of the June 2024 Special Session of the Connecticut General Assembly, (the “Act”) provides, that the members of the South Central Connecticut Regional Water Authority (the “Regional Water Authority”) board shall have the authority to act on behalf of the Aquarion Water Authority (the “Authority”) board, as described in the Act, until such time as the members of the Authority board are appointed; and

WHEREAS, on July 25, 2024 the Regional Water Authority, acting on behalf of itself and the Authority, adopted and on September 5, 2024 the Regional Water Authority RPB, acting on behalf of itself and the Authority RPB, approved the resolutions which, among other things, established the general terms and provisions of the Authority’s bonds, notes or other obligations (the “Bonds”) in the aggregate principal amount not to exceed the amount as set forth in the Application for the Approval for the Acquisition of the Aquarion Water Company, dated July 26, 2024 with information provided on August 22, 2024 and August 27, 2024 during executive sessions of the public hearings held by the Regional Water Authority RPB acting on behalf of the Authority RPB (the “Maximum Amount”) to finance or refinance the cost of the acquisition of the Aquarion Water Company in accordance with resolutions approved by the Authority, to provide funds for deposit to reserve funds, as necessary and as permitted by the Internal Revenue Code of 1986, as amended and to pay costs of issuance (the “Project”); and

WHEREAS, on November 11, 2024 the Regional Water Authority, acting on behalf of itself and the Authority, adopted a resolution to approve the term sheets for the Bonds to finance the Project and authorized the Chairperson or Vice Chairperson or the President/Chief Executive Officer or Senior Vice President, Chief Financial Officer and Head of Corporate Development of the Regional Water Authority to execute certain documents; and

WHEREAS, on April 24, 2025 the Regional Water Authority, acting on behalf of the Authority approved, among other thing, the Supplemental Resolutions authorizing the issuance of the Water System Revenue Bond Anticipation Notes 2025 Series in one or more series (the “ BAN Supplemental Resolution”) and the Water System Revenue Refunding Bridge Notes Series 202_ (the “Bridge Supplemental Resolution” and together with the BAN Supplemental Resolution, the “Supplemental Resolutions”); and

WHEREAS, the Regional Water Authority, acting on behalf of the Authority wishes to amend and restate the Supplemental Resolutions to clarify, among other things, that the Chairperson of the Authority is authorized to, among other things, sign the notes authorized by the Supplemental Resolutions and execute the certificates of determination, authorized by the Supplemental Resolutions.

NOW THEREFORE BE IT RESOLVED, that the Regional Water Authority, acting on behalf of the Authority hereby adopts and approves the Amended and Restated Supplemental Resolution authorizing the issuance of the Water System Revenue Bond Anticipation Notes 2026 Series in one or more series substantially in the form attached hereto as Exhibit A, and the Amended and Restated Supplemental Resolution authorizing the issuance of the Water System Revenue Refunding Bridge Notes 2026 Series substantially in the form attached hereto as Exhibit B, each with such changes, omissions, insertions and revisions as the Chairperson of the Authority shall deem advisable and which shall be as set forth in a Certificate of Determination attached to each of the Supplemental Resolutions..

EXHIBIT A

**AMENDED AND RESTATED SUPPLEMENTAL RESOLUITON
Authorizing the issuance of
WATER SYSTEM REVENUE BOND ANTICIPATION NOTES, SERIES 2026**

EXHIBIT B

**AMENDED AND RESTATED SUPPLEMENTAL RESOLUTON
Authorizing the issuance of
WATER SYSTEM REVENUE REFUNDING BRIDGE NOTES, SERIES 2026**