

**SOUTH CENTRAL CONNECTICUT REGIONAL WATER AUTHORITY
WATER SYSTEM REVENUE BONDS, THIRTY-FOURTH SERIES**

WHEREAS, Section 22 of Special Act 77-98, as amended, of the Connecticut General Assembly (the “Act”) provides, in pertinent part, that bonds shall be authorized by a resolution of the South Central Connecticut Regional Water Authority (the “Authority”) which shall provide for the terms and conditions of the bonds, and may provide for any matter which in any way affects the security or protection on the bonds; and

WHEREAS, Section 9 of the Act provides that the Authority may delegate to one or more of its members, officers, agents or employees, such powers and duties as it may deem proper; and

WHEREAS, on November 6, 2017, the Authority adopted and on December 6, 2017 the Representative Policy Board of the South Central Connecticut Regional Water District (the “RPB”) approved resolutions authorizing the issuance of up to \$15,000,000 of bonds to finance the Great Hill tunnel and pipeline project (the “Great Hill Project”); and

WHEREAS, on January 19, 2018 and January 23, 2018, the Authority issued its \$10,000,000 and \$5,000,000 bond anticipation notes (the “Initial Notes”), respectively, to temporarily finance the costs of the Great Hill Project; and

WHEREAS, on January 18, 2019 and January 22, 2019, the Authority issued \$10,000,000 and \$5,000,000 bond anticipation notes (the “Bond Anticipation Notes”), respectively, to refund the Initial Notes; and

WHEREAS, on December 20, 2018, the Authority adopted and on April 18, 2019, the RPB approved resolutions authorizing of up to \$18,000,000 of bonds to finance certain capital improvements to the water system of the Authority; and

WHEREAS, the Authority wishes to provide for the issuance, sale and delivery of the Authority’s Water System Revenue Bonds, Thirty-fourth Series (the “Thirty-fourth Series Bonds”).

NOW THEREFORE,

BE IT RESOLVED, that the Chairperson or Vice Chairperson and the President/Chief Executive Officer or Executive Vice President and Chief Financial Officer or Vice President of Finance and Controller be authorized (i) to issue, sell and deliver the Thirty-fourth Series Bonds in an amount not to exceed \$33,000,000, and (ii) to determine the principal amount, date, date of maturity, interest rate, form and other details of the Thirty-fourth Series Bonds, pursuant to the Act and the Water System Revenue Bond Resolution, General Bond Resolution as amended and supplemented (the “General Bond Resolution”) or any other provisions of law thereto enabling.

BE IT FURTHER RESOLVED, that the Authority hereby approves the Thirty-fourth Series Supplemental Resolution authorizing the issuance of the Thirty-fourth Series Bonds substantially in the form attached hereto as Exhibit A, with such changes, omissions, insertions and revisions as the Chairperson or Vice Chairperson and President/Chief Executive Officer or Executive Vice President and Chief Financial Officer or Vice President of Finance and Controller shall deem advisable and which shall be as set forth in Certificate of Determinations attached thereto.

BE IT FURTHER RESOLVED, that for the purpose of providing for the public offering and sale of the Thirty-fourth Series Bonds and further setting forth information relating to the Thirty-fourth Series Bonds, an official statement, substantially in the form of the official statement attached hereto as Exhibit B (the "Official Statement") is hereby approved, with such changes, omissions, insertions and revisions as the Chairperson or Vice Chairperson and President/Chief Executive Officer or Executive Vice President and Chief Financial Officer or Vice President of Finance and Controller shall deem advisable or shall be necessary to provide information concerning the Thirty-fourth Series Bonds; and such officers, in the name of the Authority, are hereby authorized to deem the Official Statement final when appropriate and are further authorized and directed to execute such Official Statement and any amendment or supplement thereto on and after the sale of the Thirty-fourth Series Bonds.

BE IT FURTHER RESOLVED, that the Chairperson, Vice Chairperson, President/Chief Executive Officer and the Executive Vice President and Chief Financial Officer and Vice President of Finance and Controller, or any one of them, are hereby authorized to purchase a municipal bond insurance policy to guarantee the payment of principal and interest on the Thirty-fourth Series Bonds, if the Authority's financial advisor or the underwriter for the Thirty-fourth Series Bonds deems it advisable, and execute and deliver such documents as may be necessary or desirable to issue, sell and deliver the Thirty-fourth Series Bonds, including but not limited to, the Purchase Contract, the Tax Regulatory Agreement and the Continuing Disclosure Agreement and to take such actions or to designate other officials or employees of the Authority to take such actions and execute such documents in connection with the issuance, sale and delivery of the Thirty-fourth Series Bonds as are determined necessary or advisable and in the best interests of the Authority and that the execution of such documents shall be conclusive evidence of such determination.

EXHIBIT A

THIRTY-FOURTH SERIES SUPPLEMENTAL RESOLUTION

EXHIBIT B
OFFICIAL STATEMENT